



AUBYN G. KRULISH

PARTNER

Denver, CO

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Aubyn G. Krulish, managing attorney of the firm's Denver office, is a member of the Corporate Services practice group who provides counsel on an extensive range of business issues to clients of all sizes from large publicly traded companies to emerging companies and startups. She primarily focuses on mergers and acquisitions, strategic business transactions, financing and restructuring. Aubyn counsels clients through the intricacies of each deal, providing creative solutions that recognize the careful balance required in reducing risk and closing the deal. Her experience also extends to commercial contracts, private placements and capital raises.

Aubyn's broad corporate experience, which spans many industries, enables her to provide proactive advice to her clients, identify potential issues and address a wide range of legal needs across each organization. She drafts and negotiates a variety of commercial contracts, including everything from terms and conditions and independent contractor agreements to technical software licenses and high value procurement agreements.

For startups and emerging companies, Aubyn also provides counsel on formation and company governance. In addition, she has experience with municipal and corporate finance transactions, serving as borrower, issuer, bond, disclosure and underwriter counsel to a number of clients across the country.

SERVICES AND INDUSTRIES

Corporate
Governance and Compliance
Manufacturing and Innovation
Mergers and Acquisitions
Technology
Technology Transactions
Private Equity and Venture
Capital
Commercial
Franchise Business
Acquisitions

ADMISSIONS

Colorado

EDUCATION

- University of Denver Sturm College of Law (J.D., 2008)
 - Order of St. Ives
- University of Denver Sturm College of Law (M.S.)
 - Legal Administration
- University of Northern Colorado (B.A., *magna cum laude*)
 - Social Sciences

PROFESSIONAL ACTIVITIES

- American Bar Association
- Arapahoe County Bar Association
- Colorado Bar Association

ACCOLADES

- The Best Lawyers in America®, Mergers and Acquisitions Law (2021-present); Corporate Law (2024)
- 5280 Magazine, Denver's Top Lawyers, Communications/Technology Law (2021-2022)
- Law Week Colorado Barrister's Best, People's Choice for Corporate Law (2020, 2022); Barrister's Choice for Corporate Law (2021); Barrister's Choice for Mergers and Acquisitions (2022)

EXPERIENCE

Counsel for Sale of Pharmacy Benefit Manager and Specialty Pharmacy

Represented seller in asset sale to another health care provider.

\$65 Million Sale of Specialty Home Furnishings Business

Represented the seller, a manufacturer of specialty home furnishings, in its acquisition by a leading brand aggregator in numerous different consumer products spaces. The sale, for \$65 million in cash and equity, represented the buyer's first acquisition in the home furnishings space. We also provided counsel on employment, employee benefits, tax, patent, and intellectual property aspects of the transaction.

Acquisition of Controlling Interest in Platform Company for Private Equity Firm

Represented a private equity firm in its acquisition of controlling interest in a new platform full-service oilfield chemical company.

Borrower's Counsel on \$46 Million Real Estate Loan

Served as borrower's counsel on a \$46 million real estate loan secured by a 312-unit multifamily residential development.

Sale of Assets of For-Profit Colleges

Served as sellers' counsel in sale of substantially all of the assets of a for profit college, including counsel on regulatory and accreditation requirements and compliance.

Acquisition of 143-Bed Hospital

Represented client in acquisition of 143-bed hospital in St. Louis, Missouri. The representation included issues related to regulatory compliance, licensure, real estate, ongoing corporate governance, tax, employment law and integration of medical staffs.

Counsel to Financial Services Client on Strategic Alliance

Outside counsel to client in financial services sector on multiple year strategic alliance to provide suite of technology services in Asia Pacific.

Counsel to Worldwide Leader in the Payments Technology Industry

Counseled worldwide leader in the payments technology industry across a variety of practice areas in connection with technology development and licensing, and payment processing service offerings.

Outside Counsel for Global Rental Car Business

Served as outside legal counsel to a global leader in the rental car business in connection with technology development, software licensing and telecom services.

Series B Offering for Retail Food Client

Assisted retail food manufacturer in its Series B offering, raising more than \$3 million. Company was able to fund its continued development.

\$92 Million Bond Financing for Hospital

Closed a \$92 million bond financing for hospital to build a new emergency department at one of its local facilities, construct a new psychiatric unit and a cardiology telemetry unit, and purchase equipment.

\$46.6 Million Bond Financing for University

Served as bond counsel in a \$46,690,000 bond financing for a university, in which the bonds were issued to refinance the university's educational facilities.

\$10 Million Bond Financing for Charter School

Served as bond counsel for a \$10 million financing for a charter school, which will use the financing primarily to purchase the land and buildings in the city where the school is located. Also served as borrower's counsel for the school.