



EDWARD J. ADKINS

PARTNER

Denver, CO

720.722.7203

eadkins@atllp.com



Edward Adkins is a partner in Armstrong Teasdale's Financial and Real Estate Services practice group, where he focuses his practice on a variety of commercial financing transactions, finance restructurings and general business representations.

Ed has broad experience structuring, negotiating, documenting and closing syndicated and single lender transactions, senior and subordinated debt facilities. These include revolving and term loans, asset-based financings, secured and unsecured commercial loans, aircraft loans, dealer floor plan credit facilities, factoring transactions, real estate acquisition loans, real estate construction loans, loan workouts and restructurings.

In addition, Ed has considerable experience representing businesses and business owners in organizational, operational and acquisition/divestiture matters.

BACKGROUND

Prior to joining Armstrong Teasdale, Ed was a partner at another Denver area law firm.

EDUCATION

- University of Missouri-Kansas City School of Law (LL.M., 1996)
 - Advanced Tax Fellowship
 - Moot Court Team
- Washburn University School of Law (J.D., 1996)
 - Washburn Law Journal
- New Mexico State University (B.A., 1988)
 - Accounting and Finance

PROFESSIONAL ACTIVITIES

- Colorado Bar Association, Former Co-Chair of Financial Institution Subsection of the Business Law Section
- National Press Toastmasters
- Denver Bar Association

CHARITABLE AND CIVIC INVOLVEMENT

- Juvenile Diabetes Research Foundation

SERVICES AND INDUSTRIES

Debt Finance
Real Estate
Restructuring, Insolvency and Bankruptcy
Corporate
Mergers and Acquisitions
Financial Services and Banking
Real Estate, Development, Construction
Agribusiness and Food
Commercial

ADMISSIONS

Colorado

- Men for the Cure
- Children's Hospital
- Big Brothers of the National Capital Area
- Trout Unlimited

ACCOLADES

- *Chambers USA: America's Leading Lawyers for Business*, Banking & Finance (2022)
- *The Best Lawyers in America*®, Real Estate Law (2021-present)
- Law Week Colorado, Barrister's Best, People's Choice for Banking Law (2020)

EXPERIENCE

\$35 Million Recapitalization with Private Equity Sponsor Funding

Advised client on a recapitalization of a revenue cycle management company with funds from a private equity sponsor. The funds came in as equity, senior debt and subordinated debt with portions paid at closing as well as through a possible earn-out. The transaction required a simultaneous buyout of an affiliated joint venture and the execution of complicated software licensing and development agreements between the affiliate and the target company, which was to be controlled by the private equity sponsor post-closing.

\$25 Million Share Exchange for Technology Company

Completed a \$25 million share exchange transaction between our client, a consumer technology company in the residential real estate industry, and a financial technology company serving prospective home buyers using a technology-enabled real estate platform.