



MICHAEL PETRIZZO

PARTNER

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Michael Petrizzo has deep experience counseling and providing strategic advice to public and private companies, private equity and venture capital firms, and high-net-worth individuals.

As a partner in the Corporate Services practice group, he represents clients in connection with mergers and acquisitions, financing transactions, corporate restructurings, and general corporate and commercial matters.

Michael performs complex commercial transactions across a broad range of industries, including financial services, health care, retail, construction, manufacturing and technology. He also serves as outside corporate counsel for early-stage and established enterprises.

BACKGROUND

Prior to joining Armstrong Teasdale, Michael served as a principal attorney at a large law firm headquartered in Baltimore. He has also served as general counsel at a publicly traded company based in Tampa, Florida, and practiced law at several large law firms in Philadelphia and New York City.

EDUCATION

- New York University (M.B.A., 2001)
 - Finance and Marketing
- New York University (LL.M., 1998)
 - Taxation
- Villanova University (J.D., 1995)
- State University of New York at Buffalo (B.S., 1992)
 - Business Administration and Management

CHARITABLE AND CIVIC INVOLVEMENT

- 24 Heroes in 24 Hours

EXPERIENCE

Representation of Vertically Integrated Cannabis Company

SERVICES AND INDUSTRIES

Corporate

Cannabis and Hemp Law

Governance and Compliance

Mergers and Acquisitions

Outside Corporate Counsel

Private Equity and Venture

Capital

Securities and Corporate

Finance

Financial Services and Banking

Health Care and Life Sciences

Manufacturing and Innovation

Technology

Distressed Bank Response

Team

ADMISSIONS

New York

Pennsylvania

Represented a cannabis client in connection with the formation of a vertically integrated cannabis company, its acquisition of several cultivation, processor, and dispensary companies, the negotiation of a credit agreement, and related regulatory filings in Maryland.

Representation of Regional Provider of Physical Therapy and Chiropractic Services

Advised regional provider of physical therapy and chiropractic services in an enterprise reorganization, represented company numerous M&A (buy-side) transactions, provided advice on ordinary course commercial matters, and represented the founders and equity holders in connection with a sale of the company to a private equity firm.

Representation of National Hospitality Company

Represented national hospitality company on the renegotiation of several credit facilities and joint ventures, and provided advice on corporate restructuring, corporate governance, data privacy and security and general corporate matters.

Sale of National Provider of Insurance Brokerage, Retirement and Risk Management Products and Services

Represented the founder and equity holders of a national provider of insurance brokerage, retirement and risk management products and services to a private equity firm.

Sale of Cannabis Dispensaries

Represented the founder and equity holders of two cannabis dispensaries in connection the sale to a national cannabis enterprise.

Representation of Global Insurance and Reinsurance Company

Represented global insurance and reinsurance company in numerous M&A (buy-side and sell-side) transactions and loss portfolio transfer transactions, and provided advice on insurance regulatory and ordinary course commercial matters.

Representation of National Insurance Broker

Represented national insurance broker in numerous M&A (buy-side) transactions and the negotiation of various credit facilities, and provided advice on corporate governance, insurance regulatory and ordinary course commercial matters.

Sale of Media Company

Represented large family office in connection with the sale of a media company to a private equity firm.

Outside Corporate Counsel to Global Climate Risk Transfer Company

Outside corporate counsel to a global climate risk transfer company, including conducting private placement of securities, and providing advice on corporate governance and ordinary course commercial matters.

Outside Corporate Counsel to National Provider of Risk Management Solutions for Educational Institutions

Outside corporate counsel to a national provider of risk management solutions for educational institutions, including negotiation of the company's credit facility, and providing advice on corporate governance, data privacy and security and ordinary course commercial matters.

Outside Corporate Counsel to Developer of Identity Authentication Products and Services

Outside corporate counsel to a provider of identity authentication products and

services, including advising management on the establishment of the company's equity incentive plan, representing the company in negotiations with individual and institutional investors, and providing advice on corporate governance, intellectual property and ordinary course commercial matters.

Outside Corporate Counsel to Leading Fitness Industry Coaching, Development and Educational Company

Outside corporate counsel to a leading fitness industry coaching, development and educational company, including representing the company in negotiations with individual and institutional investors, and providing advice on real estate, employment and ordinary course commercial matters.

THOUGHT LEADERSHIP

March 5, 2024

Corporate Transparency Act Declared Unconstitutional—What You Need to Know

December 4, 2023

The Corporate Transparency Act – What You Need to Know