



## PETER KOHL

### PARTNER

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Peter Kohl leads the firm's corporate practice area in the U.K. and has more than 30 years of transactional and advisory experience in capital markets, mergers and acquisitions, venture capital and corporate governance.

Peter's clients have included a variety of domestic and multinational corporations, financial institutions, investment funds and entrepreneurs. His practice ranges from emerging growth industries (including financial technology, pharma/biotech and online consumer businesses) to emerging markets (such as Russia, India, China and Eastern Europe).

A dual national who is qualified to practice in both the U.K. and the U.S., Peter has broad international experience that is a particular asset to his clients.

### BACKGROUND

Prior to joining Armstrong Teasdale, Peter was partner and head of the Corporate department at Kerman & Co. in London. He joined Armstrong Teasdale when the firms combined in early 2021. Before that, he was a partner at a U.S. law firm.

### EDUCATION

- Georgetown University Law Center (J.D., 1983)
- Harvard University (A.B., 1980)
  - Political Science and Government

### PROFESSIONAL ACTIVITIES

- Quoted Companies Alliance (Member)

### CHARITABLE AND CIVIC INVOLVEMENT

- American Friends of English National Opera (Director, Treasurer and Secretary, 2000-present)

### ACCOLADES

- The Legal 500, Recommended Lawyer, Mergers and Acquisitions, Equity Capital Markets and Projects, Energy and Natural Resources (2018-present)

### SERVICES AND INDUSTRIES

Corporate  
Emerging Companies  
Governance and Compliance  
International  
Mergers and Acquisitions  
Securities and Corporate Finance  
Capital Markets

### ADMISSIONS

England and Wales

## EXPERIENCE

### **Represented Insight Enterprises in Amdaris Acquisition**

Represented Insight Enterprises, a Fortune 500 Solutions Integrator, in its acquisition of software development and digital services specialist Amdaris. The acquisition adds Amdaris' software development, application support, managed services and consultancy services to Insight's broad solutions portfolio and IT supply chain capabilities.

### **Cross-Border Transactions for Holding Company and Primary Portfolio Company**

Completed a series of four complex, multimillion-dollar transactions in the U.S. and U.K. on behalf of a holding company and its primary portfolio company. In addition to traditional M&A aspects, our team provided guidance on related real estate, environmental, employment, benefits, immigration and international factors. Two of the four transactions closed on the same day on two different continents.

### **\$100 Million Series B Funding Investment by Private Equity Fund**

Advised a private equity fund on its equity investment in a U.K. company's \$100 million Series B funding round.

### **\$7.5 Million Series A Fundraising for Leading U.K Technology Company**

Advised a leading U.K.-headquartered health and wellbeing software company in a \$7.5 million venture capital-led fundraising.

### **\$200 Million Sale of U.S. Media Company**

Advised on the up to \$200 million sale of a U.S. privately held media company to a FTSE 250 company.

### **€268 million sale of Lithuanian Grocery Chain**

Advised the founding and private equity shareholders of a major grocery retail chain in Lithuania in the €268 million sale of a leading Swedish grocery business.

### **\$16 Billion Share Swap**

Advised a Russian private equity investment company in a \$16 billion swap of shares.

### **\$500 Million Cross-Border Acquisition**

Advised a Russian private equity investment company in a \$500 million acquisition of a U.K. financial services company.

### **\$800 Million Takeover of Indian IT Company**

Advised an Indian information technology company on its \$800 million takeover through a U.S. and Indian tender offer.

### **Joint Venture Restructuring and Related Fund Raising**

Advised an LSE-listed mining company in the restructuring of its joint venture in Canada, and \$3 million fundraising through convertible notes and shares.

### **£34 Million AIM Share Subscription and Placements**

Advised on share subscription and placements for a U.K. natural resources company listed on the AIM Market of the London Stock Exchange.

### **Advised Founding Shareholder in €213 Million Sale**

Advised the founding shareholder of a major grocery retail chain in Lithuania in a €213 million sale to a leading Swedish grocery business.

#### **\$26.5 Million Fundraising for Oil and Gas Company**

Advised long-standing oil and gas client in connection with \$26.5 million fundraising, via an accelerated bookbuild. The fundraising also comprised an open offer to existing shareholders.

#### **Advised AIM-Quoted Energy Company in £2.7 Million Open Offer**

Advised AIM-quoted energy resource exploration and development company in connection with recently completed open offer to shareholders to raise up to £2.7 million.

#### **Advised AIM-Quoted Oil and Gas Explorer and Producer on Institutional Placing**

Advised AIM-quoted oil and gas explorer and producer in connection with placing and open offer to raise £4.1 million. The proceeds were allocated to accelerate the company's growth strategy.

#### **Advised Gold Exploration and Development Company on AIM Admission**

Advised gold exploration and development company on its admission to trading on AIM.

#### **£450 Million Rights Issue**

Advised a multinational online payments company in a £450 million rights issue, listed on the London Stock Exchange and sold to U.S. investors in a Rule 144A offering.

#### **\$8 Billion+ Bond Offerings**

Advised a British multinational brewing and beverage company in multiple bond offerings totaling in excess of \$8 billion in proceeds.

#### **£100 Million Rights Offering**

Advised the placement agents in the £100 million share rights offering for a leading U.K. retailer.

#### **£157 Million Share Placing**

Advised a leading U.K. real estate investment company in a £157 million share placing.

#### **AIM Admission, £135 Million Placement**

Advised stockbroker on the £135 million placing undertaken by a global pharmaceutical company and admission to the Alternative Investment Market (AIM).

#### **\$293 Million AIM Placement**

Advised a Russian real estate development company on its U.S. \$293 million placing and admission to the Alternative Investment Market (AIM) and sale to U.S. investors in a Rule 144A offering.