



SUSAN K. EHLERS

PARTNER

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Susan Ehlers, a partner in the firm's Financial and Real Estate Services practice group, concentrates on the areas of municipal finance, corporate restructuring and bankruptcy.

She has served as bond counsel, district counsel, and developer's counsel on a variety of tax-exempt and taxable municipal bond issues, including revenue bonds, special taxing district bonds, and tax increment financings. She has also served as bankruptcy counsel in numerous Chapter 11 cases representing debtors, creditors, and creditors' committees, in all aspects of bankruptcy, litigating plan confirmation and disclosure statement issues, 363 sale issues, preferential transfers, fraudulent transfers, utility deposits, and claims, and has advised clients in out of court restructurings, workouts, and lending transactions.

SERVICES AND INDUSTRIES

Bankruptcy and Financial
Restructuring
Financial Services
Financial Services and Banking
Real Estate
Public Finance

ADMISSIONS

Missouri

EDUCATION

- Saint Louis University School of Law (J.D., 2000)
- Indiana University (B.A., 1997)

PROFESSIONAL ACTIVITIES

- The Missouri Bar
- Bar Association of Metropolitan St. Louis
- National Association of Bond Lawyers
- American Bankruptcy Institute
- Midwestern Bankruptcy Institute (2014-2017 Advisory Board Member, 2015 Events Steering Committee Co-Chair)

ACCOLADES

- *The Best Lawyers in America*®; Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law (2016-present)
- *Missouri/Kansas Super Lawyers*®, Rising Star (2014)

EXPERIENCE

Counsel to Unsecured Creditors Committee for Business Process Outsourcing

Company

Served as counsel to the unsecured creditors committee for a business process outsourcing company in the bankruptcies of a group of equity-sponsored debt collection companies.

Prosecution and Defense of Fraudulent Conveyance Actions for Multiple Clients

Prosecuted and defended fraudulent conveyance actions arising from alleged ponzi schemes, leveraged buyouts and alleged non-statutory insider transactions.

Representation of Equity Sponsor in Telecom Company Bankruptcy

Represented the equity sponsor in the bankruptcy of a telecommunications company.

Representation of Secured Lends in Agricultural Company Bankruptcy Proceedings

Represented the secured lenders in Chapter 12 and agricultural Chapter 11 bankruptcy cases.

Counsel to Coal Company in Chapter 11 Proceedings

Served as co-counsel to debtor, the largest private-sector coal company in the world, in its Chapter 11 proceedings.

Representation of Bankrupt Companies in Alleged Patent Infringement Cases

Represented parties alleged to have infringed patents of bankrupt telecommunications and manufacturing companies.

Special Tax Counsel in \$7.25 Million TIF Issuance

Served as special tax counsel in connection with a \$7.25 million TIF note issuance in the City of St. Louis, Missouri.

THOUGHT LEADERSHIP

January 1, 2015

2015 Cumulative Supplement Jurisdiction, Procedure, Appeals and Related Matters

The Missouri Bar CLE/Bankruptcy Deskbook

January 1, 2015

Collier on Bankruptcy